



RENEWABLE ENERGY



BLOCKCHAIN & FINTECH



DIRECT-TO-CONSUMER SALES AND MARKETING



BIO HEALTH



SECURITIES & FUNDS MANAGERMENTS



Unlocking Value and Delivering Shareholder Returns with Holdings in Growth Sectors Worldwide

JUNE 2021 Investor Presentation

Forward Looking Statements

This presentation contains forward-looking statements that are made pursuant to the safe harbor provisions within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Such forward-looking statements include, but are not limited to, statements related to the Company's ability to complete the financing, its intended use of proceeds and other statements that are not historical facts. Forward-looking statements are based on management's current expectations and are subject to risks and uncertainties that may cause actual results or events to differ materially from those projected. These risks and uncertainties, many of which are beyond our control, include: risks relating to our growth strategy; our ability to obtain, perform under and maintain financing and strategic agreements and relationships; risks relating to the results of development activities; our ability to attract, integrate and retain key personnel; our need for substantial additional funds; patent and intellectual property matters; competition; as well as other risks described in the section entitled "Risk Factors" in the prospectus and in our other filings with the SEC, including, without limitation, our reports on Forms 8-K and 10-Q, all of which can be obtained on the SEC website at www.sec.gov. Readers are cautioned not to place undue reliance on the forward-looking statements, which speak only as of the date on which they are made and reflect management's current estimates, projections, expectations and beliefs. We expressly disclaim any obligation or undertaking to release publicly any updates or revisions to any forward-looking statements contained herein to reflect any change in our expectations or any changes in events, conditions or circumstances on which any such statement is based, except as required by law.

About Us

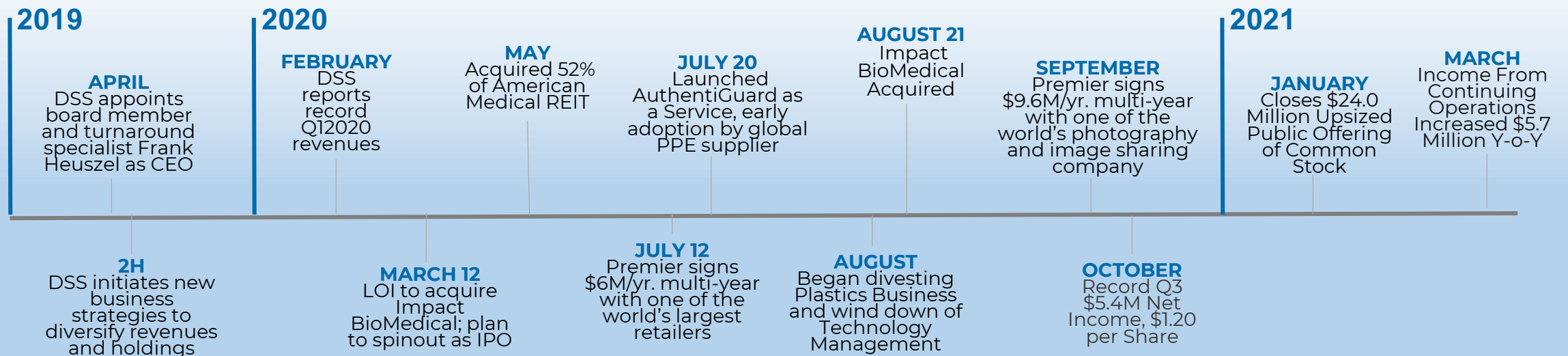
In 2019, we began a major transformation of a business concentrated entirely in the printing and packaging industry. Today, we take ownership positions or fully acquire businesses in five high-growth sectors to monetize our holdings by;

1. **Transitioning** the company's revenue streams into exponential and emerging new business lines
2. **Operating** the company to create growth opportunities and scalable/recurring revenue
3. **Restructuring and Developing** our assets to position them for growth and potential monetization

Our Strategy delivers shareholder value by;

1. **Developing** solid revenue growth, increasing profitability, growing assets which will drive stock price and market cap
2. **Building** long-term shareholder values by increasing assets through mergers and acquisitions
3. **Providing** a unique dividend structure to build value, and monetize assets for investors

Transformation Milestones



Investment Highlights

A Diversified Portfolio Positioned to Drive Strong Cash Flow and Profitability

- New management has transformed DSS into a diversified conglomerate of businesses in specifically-targeted, high-growth sectors
- Unique turn-around story with multiple revenue streams
- Grew 2020 revenues 12%, reversed (\$2.6 M) net loss to \$3.1 M in net income in 2020
- Created unique, co-monetization opportunity available to shareholders upon IPO of a DSS holding
- Management team with operational experience accelerates the performance of holdings
- Near-term opportunity to spin out current holding – Impact BioMedical - in an IPO
- Zacks Research 2021 price target of \$20.90 (based on 1.8 times EV to sales on trailing 12-month revenues)

Document Security Systems, Inc. DSS

Price – May 1, 2021	2.83	Shares Out	27.7M
Market Cap	80 M	Float	20.3M
Avg. Daily Volume	1.95 M	Inst. Ownership	30%
YE 2020 EPS	1.01	1y Target Price	13.75

Our Business Methodologies to Increase Shareholder Value

1

We Focus on Selected Growth Sectors

We have isolated five (5), high-growth sectors from which we identify companies to initiate an ownership position or acquire businesses. Our sector focus is the backbone to DSS Groups and our holdings in each.

We operate five DSS groups under:

**DIRECT-TO-CONSUMER (D2D)
SALES & MARKETING**

BIO HEALTH

**SECURITIES & FUNDS
MANAGEMENT**

**BLOCKCHAIN &
FINTECH**

**RENEWABLE
ENERGY**

2

We Target Defined Business Criteria

The growth potential of these chosen sectors is global, allowing us to capitalize on a sector's strength in particular regions, like Asia. A checklist of performance and value-based criteria is used to assess potential holdings. Growth opportunity, management team and companies' untapped value is rated to our standards before we initiate an ownership percentage or outright acquisition.

3

We Maintain Monetization Options

The experience of our management provide us the ability to monetize our positions by; operating a holding, selling a holding or one of its assets, or financing future growth of a holding in an IPO. These options allow us to choose the most profitable monetization option for our holdings and its benefit for DSS shareholders.

**DSS
MONETIZATION
STRATEGIES**

**1. OPERATE for Revenues
and Earnings**

**2. ENGAGE in Strategic Joint
Ventures and Licensing
Opportunities**

**3. IPO the company to capitalize
growth and value to
shareholders**

Acquired Businesses Operate within 5 Revenue-Generating Sectors

Our transformation increased year-over-year (2019 vs 2020):

Revenues

▲12%

Shareholder Equity

▲522%

Total Assets

▲\$71.8 Million



1 DIRECT-TO-CONSUMER (D2D) SALES & MARKETING



2 BIO HEALTH



3 SECURITIES & FUNDS MANAGEMENT



4 BLOCKCHAIN & FINTECH



5 RENEWABLE ENERGY


1. Direct-to-Consumer (D2C) Sales & Marketing

- Direct-to-consumer (or D2C) companies manufacture and ship their products directly to buyers without relying on traditional stores or other middlemen. This allows companies to sell their products at lower costs than traditional consumer brands, and to maintain end-to-end control over the making, marketing, and distribution of products.
- The market has been growing rapidly, with double-digit rates for several years. It is projected to maintain a further 19.2% growth in 2021.
- In support of growth in D2C and other industries, consumer packaging has also grown and is expected to surpass \$1 Trillion by 2028.
- At the same time, counterfeit products are expanding at a rapid rate, encompassing industries such as food and beverages, chemicals, consumer electronics, automotive components, medical devices and pharmaceuticals, and agriculture.
- Authentication and brand protection market was valued at \$3.94 Billion in 2018 and is projected to reach \$7.66 Billion by 2026, growing at a CAGR of 8.66% from 2019 to 2026. (Verified Market Research, 2020).



D2C SALES AND
MARKETING ARE
EXPECTED TO GROW

19.2%



IN 2021 – ITS 4th YEAR
OF DOUBLE-DIGIT
GROWTH

Direct-to-Consumer | D2C Sales & Marketing Group Holdings

D2C Operations Combined with the Sector's Product Packaging Requirements



Industry	D2C Sales	HQ	Dallas, TX USA	Ownership	100%	DSS Monetization Strategy	✓ OPERATE for Revenue Generation
----------	------------------	----	-----------------------	-----------	-------------	----------------------------------	---

Creating a purpose-driven business model enabling home-based people in the new GIG economy with a growing list of product for direct-to-consumer selling by individuals in the HWHWorld. Offers a large selection of; food, cosmetic and health product to HWH Direct Selling associates.

RECENT DEVELOPMENTS

- Expanding business in Malaysia.
- Launched Over-30 and Immune Shield.
- Routinely adding new products.



Industry	Direct-to-Consumer Sales	HQ	Dallas, TX USA	Ownership	48%	DSS Monetization Strategy	✓ OPERATE for Revenue Generation
----------	---------------------------------	----	-----------------------	-----------	------------	----------------------------------	---

Sharing Services' (OTCQB:SHRG) combined platform leverages the capabilities and expertise of various companies that market and sell products direct to the consumer through independent brand partners and e-commerce. Technology, eCommerce platforms, and gig economy opportunities are targeted for acquisition, new business development, and management.

RECENT DEVELOPMENTS

- Sharing Services Global to Offer 'Passport to Happiness' Amid Expected Travel Boom.
- Sharing Services to Unveil New, Distinct Travel Service.
- Secured Direct Selling License in South Korea.
- Document Security Systems Strengthens Its Interest in Sharing Services Global Corporation through \$30 Million Investment.

Direct-to-Consumer | D2C Sales and Marketing Group Holdings

D2C Operations Combined with the Sector's Product Packaging Requirements



Industry	Consumer Packaging	HQ	Victor, NY USA	Ownership	100%	DSS Monetization Strategy	✓ OPERATE for Revenue Generation
----------	--------------------	----	----------------	-----------	------	---------------------------	----------------------------------

Innovative designs deliver functionality, marketability, sustainability, and anti-counterfeiting technology. When paired with our portfolio of digital solutions and technologies, Premier can provide brand solutions that revolutionize the active and intelligent packaging space.

RECENT DEVELOPMENTS

- Expanded Operations with 105,000 Sq. Ft. Facility to Meet Growing Demand.
- Signed Global Personal Protective Equipment (PPE) Exporter as an Early Adopter of The Company's New AuthentiGuard as a Service (AgaaS) Anti-counterfeiting Technology.
- Signed Multi-Year Contract Valued at \$3.2 Million Per Annum with One Of World's Largest Photography and Image Sharing Companies; Total Contract Valued at Nearly \$10 Million.
- Continued access to DSS world class consumer engagement and product authentication technologies.

2. Healthcare's Future is Focused on Bio Health

- Bio Health is the intersection of healthcare, life sciences, biosciences, digital health, and biomanufacturing – a combined market of \$1.3 T (The Korea Times, 2021).
- Bio Health is a rapidly expanding cluster of industries, with over 1900 bio health companies across the state and 107,616 direct jobs in the bio health industry. (University of Wisconsin, Madison).
- South Korea, a leader in the bio health sector, announced a \$9.0B investment plan for the bio health industry for 36 pharmaceutical makers and five venture capital firms, including Samsung Biologics Co. and Celltrion Inc.
- US states cite bio health growth:
 - Wisconsin's bio health industry is outperforming most major state industries in terms of job growth and wages. (*TECnomy Partners, 2021*).
 - The bio health industry is one of the most important within Maryland's high-tech economy - collectively, the industry has an average annual wage that is over \$98,961 (2018 BIO Industry Report).



THE FUTURE OF HEALTH
AND HEALTHCARE
POWERS THE

\$1.3 T

BIO HEALTH MARKET



Bio Health Group Holdings

Drug Discovery and Prevention, Inhibition, and Treatment of Neurological, Oncological, Immune-related Diseases and Transmission of Air-borne Infectious Diseases



IMPACT BIOMEDICAL INC.

Industry	Bio Health	HQ	Winter Haven, FL USA	Ownership	100%	DSS Monetization Strategy	✓ IPO
----------	-------------------	----	-----------------------------	-----------	-------------	----------------------------------	--------------

Research and development that advances drug discovery and development for the prevention, inhibition, and treatment of neurological, oncology and immuno-related diseases. Other exciting technologies include breakthrough alternative sugar in the aim to combat diabetes and Functional Fragrances Formulation (3F) for industrial and medical application, amongst others. The first product in 3F's suite of functional fragrances is 3F Mosquito which is made up of specialized oils sourced from botanicals that mosquitoes avoid. The business model of Impact Biomedical revolves mainly around two methodologies – Licensing and Sales Distribution.

10+ Product Portfolio, some are:



Functional Fragrance Formulation (3F)

A suite of functional fragrances developed for industrial and medical applications



Pandemic Research

A patented OTC medication with broad antiviral activity



Linebacker Platform

Broad-spectrum universal therapeutic platform



Laetose Alternative Sugar

Natural functional sugar



Gut Health Product



Bacterial, Viral and antimicrobial Protection

RECENT DEVELOPMENTS

- DSS Expands Nutraceutical Product Lines through Impact BioMedical's Investment in Nano Nutraceutical Contract Manufacturer Nano9.
- Impact BioMedical Receives Notice of Allowance for 3F Biofragrance Patent.
- Impact BioMedical Announces Exclusive Distribution Agreement with BioMed Technology.

3. The Post-Pandemic Opportunity

- Rising vacancy rates, falling rents Commercial real estate markets overall have suffered from the pandemic and recession, but with considerable variation across the property types, geographies and quality of the property. Vacancy rates have increased in 2020 for most property types.
 - Office vacancies are still well below the 13.1% reached in 2010, but experience in past recessions suggests that vacancy rates will continue to rise through 2021 and perhaps reach a peak only in early 2022.
 - Despite relatively strong demand for logistics space used to ship goods bought on the internet, the elevated pace of construction resulted in higher vacancies.
 - Retail markets in many ways are the flip side of industrial: demand for industrial continues to rise, but new supply has exceeded demand in 2020, while demand for retail properties is quite weak, but new construction has been minimal.
- Hospitals, clinics, and doctors' offices aren't filling up to pre-pandemic levels. But with health services getting back to normal, demand for medical real estate is holding steady. Landlords say rents are being collected at nearly 100% of pre-Covid-19 levels. Acquisitions are ramping up, and interest rates remain low—conditions that should fuel dividend and asset growth.



THE PERCENTAGE OF
AMERICAN HOUSEHOLDS WITH
REIT STOCKS HAS NEARLY

Doubled

FROM 23% TO 44% THROUGH
THE LAST TWO DECADES



Securities & Fund Management

A Fast-Growing Market of Medical Building and Sustainable Housing is the Target of Our Real Estate and REIT Holdings

AAMI / AARE

Industry	Real Estate	Location	Nashville, TN USA	Ownership	100%	DSS Monetization Strategy	✓ OPERATE for Revenue Generation
----------	--------------------	----------	--------------------------	-----------	-------------	---------------------------	---

AAMI is a medical real estate investment trust (“REIT”) management company that sets the strategic vision and formulates investment strategy for AMRE. It manages the REIT’s assets and liabilities and provides recommendations to AMRE on acquisition and divestments in accordance with the investment strategies. American Medical REIT, Inc. is a Maryland corporation, organized for the purposes of acquiring hospitals and other acute or post-acute care centers from leading clinical operators with dominant market share in secondary and tertiary markets, and leasing each property to a single operator under a triple-net lease. AMRE was formed to originate, acquire, and lease a credit-centric portfolio of licensed medical real estate. AMRE is planned to qualify as a Real Estate Investment Trust for federal income tax purposes, which will provide AMRE’s investors the opportunity for direct ownership of Class A licensed medical real estate.

RECENT DEVELOPMENTS

- Several letters of intent out for various properties.
- Aggressive Pipeline.

4. Blockchain & Fintech Technologies are Transformative

- A blockchain supply chain can help participants record price, date, location, quality, certification, and other relevant information to more effectively manage the supply chain. The availability of this information within blockchain can increase traceability of material supply chain, lower losses from counterfeit and gray market, improve visibility and compliance over outsourced contract manufacturing, and potentially enhance an organization's position as a leader in responsible manufacturing. (Deloitte Perspectives, 2021).
- The global blockchain market size is expected to grow from \$3.0 billion in 2020 to \$39.7 billion by 2025, at a compound annual growth rate (CAGR) of 67.3% during [2020-2025](#).
- Increasing need for simplifying the business processes and need for supply chain management applications integrated with the blockchain technology and Fintech will drive the overall market.

BLOCKCHAIN IS EXPECTED TO GROW AT A REMARKABLE

67.3% CAGR

TO REACH ~\$40B BY 2025

THE GLOBAL SECTOR IN THE FINTECH FIRMS RAISED

\$22.8 billion

IN THE FIRST HALF OF 2021 THROUGH INVESTMENTS

Blockchain & Fintech

Tracking and Tracing For Supply Chain And Cyber Securities

BLOCKCHAIN TECHNOLOGY

USX Holdings Companies, Inc.

Industry	Blockchain	Location	Victor, NY USA	Ownership	100%	DSS Monetization Strategy ✓ OPERATE for Revenue Generation
----------	-------------------	----------	-----------------------	-----------	-------------	--

DSS Blockchain leverages DSS's early-to-market anticounterfeiting history in AuthentiChain®, which secures assets across industries to benefit product developers, manufacturers, investors, and consumers. AuthentiChain®, can be applied to decentralize ledgers, help stabilize the token economy, and protect cryptocurrency from counterfeiting, and secure negotiable legal documents and security exchanges.

RECENT DEVELOPMENTS

- DSS Expands Footprint of DSS Securities through Acquisition of 24.9% of Broker-Dealer Sentinel Brokers Company.
- DSS, Inc., Coinstreet Partners and GSX Group Collaborate to Develop Digital Asset Exchange Business in the US.



5. The Future of Renewable Energy is Happening Today

- Market was estimated at \$1.1 Billion in 2019 and is expected to reach \$2B by 2025. The global renewable energy market is expected to grow at a compound annual growth rate (CAGR) of 8.3% from 2019 to 2026.
- In 2020, annual renewable capacity additions increased 45% to almost 280 GW – the highest year-on year increase since 1999.
- Exceptionally high-capacity additions become the “new normal” in 2021 and 2022, with renewables accounting for 90% of new power capacity expansion globally.

RENEWABLE ENERGY IS EXPECTED TO REACH

\$2B

BY 2025

2020 Renewable Energy Leaders

Top 5 Countries	Global Share	10-Yr. Annual Growth Rate
China	22.9%	33.4%
US	20.1%	10.1%
Germany	7.3%	9.3%
Brazil	7.0%	9.9%
India	4.2%	17.1%

Renewable Energy Group Holdings

Clean Energy with a Focus on Environmental Responsibility and Sustainability

ALSET SOLAR

Industry	Solar Energy	Location	Houston, TX USA	Ownership	100%	DSS Monetization Strategy ✓ OPERATE for Revenue Generation
----------	---------------------	----------	------------------------	-----------	-------------	--

Alset Solar purposes utility-scale solar farms to serve US regional power grids and to provide underutilized properties with small microgrids for independent energy. Alset Energy will also look at other alternative energy opportunities for investment and development. Our goal is to be a powerful force in the mitigation of the negative effects of climate change by reducing air pollution and expanding access to clean energy for all, while contributing to global economic well-being.

RECENT DEVELOPMENTS

- Alset Solar to Develop Utility-Scale Solar Farms at Superfund Sites and Other Underutilized Properties.
- ADD: Alset e-Home / Alset solar news.



Industry	Sustainable Living	Location	Houston, TX USA	Ownership	100%	DSS Monetization Strategy ✓ OPERATE for Revenue Generation
----------	---------------------------	----------	------------------------	-----------	-------------	--

A plan for fully sustainable, secure, and healthy living communities with homes incorporating advanced technology, energy efficiency, and quality of life living environments both for new construction and renovations for single and multi-family residential housing. Secure Living is currently working with several land development partners to develop entire fully sustainable, healthy living single-family subdivisions.

RECENT DEVELOPMENTS

- DSS Launches DSS PureAir, Inc. and Makes Investment into Innovative Proactive Air and Surface Purification Solutions Technology from Paradigm LLC.

Summary of DSS Group Holdings

Companies / Holdings	% Ownership	Monetization Strategy
DIRECT-TO-CONSUMER SALES (D2C) Group		
HWH WORLD	100%	Revenue Generation
SHARING SERVICES	48%	Revenue Generation
PREMIER	100%	Revenue Generation
DSS DIGITAL	100%	Sold on May 11, 2021
BIO HEALTH Group		
IMPACT BIOMEDICAL	100%	IPO Announced
REAL ESTATE AND REIT Group		
US MEDICAL	100%	Revenue Generation
AMERICAN MEDICAL REIT	100%	Revenue Generation
RENEWABLE ENERGY Group		
ALSET ENERGY	100%	Revenue Generation
DIGITAL ASSET SECURITY Group		
DSS ASSET MANAGEMENT	100%	Revenue Generation
USX HOLDINGS	70%	Revenue Generation

Our Team of Experienced Operators

Frank D. Heuszel, Chief Executive Officer

Mr. Heuszel served as Chief Executive Officer and Interim Chief Financial Officer since April 2019 and has held a role on the board of directors since July 2018. As Chief Executive Officer and Interim Chief Financial Officer, Heuszel is responsible for managing the strategic direction, growth, day-to-day operations and governance of DSS. Prior to DSS, Heuszel spent 35 years at Compass Bank (now BBVA Compass) and Patriot Bank including C-Suite roles of General Counsel and Chief Financial Officer. In 2015, Heuszel established The Law Offices of Frank D. Heuszel. Heuszel received his bachelor's degree in business from the University of Texas at Austin and his juris doctorate from the South Texas College of Law.



Jason T. Grady, Chief Operating Officer | President, Premier Packaging Corporation

Mr. Grady has served as Chief Operating Officer since July 2019. As Chief Operating Officer, Grady manages operations of 9 business lines and 25 subsidiaries, advising the direction of each of the company's newly formed subsidiaries, and the research and development of emerging market opportunities across diverse business operations. Grady joined DSS in July 2010 and previously served as Vice President of Sales and Marketing prior to becoming President, Premier Packaging Corporation in August 2018, a position he still holds. Before joining DSS, Grady served as Director, Business Development at Berlin Packaging and Vice President of Marketing at Parlec, Inc. Grady earned a bachelor's degree and MBA from the Rochester Institute of Technology.



Todd D. Macko, Interim Chief Financial Officer

Mr. Macko joined DSS in January 2019 and previously served as Vice President of Finance of Premier Packaging Corporation, a wholly-owned subsidiary of DSS, and VP, Finance, DSS prior to his promotion to Interim Chief Financial Officer in October 2020. As Interim CFO, Macko leads finance across DSS and its divisions in all aspects of financial and strategic planning, capital budgeting, investor relations, competitive analysis, cost reduction analysis, and board of director's support. Prior to DSS, Macko spent his career in public and corporate financial management, most recently serving as Corporate Controller for Baldwin Richardson Foods. He earned a Bachelor of Science in Accounting from Rochester Institute of Technology.



Heng Fai Ambrose Chan, Executive Chairman of the Board

An accomplished global business veteran of more than 40 years Mr. Chan Heng Fai specializes in financial restructuring and corporate transformation to unlock value and unleash entrepreneurial zeal while managing risk. He has successfully restructured more than 35 corporations in different industries and countries. Mr. Chan has served as a director of the Company since February 2017 and became Chairman of the Board of Directors in March 2019. He has also served as an officer of the Company's wholly-owned subsidiary, DSS since July 2017. His expertise in banking and finance combined with his international business contacts qualify him to serve on our Board of Directors.





DELIVERING SHAREHOLDER VALUE WITH HOLDINGS IN GROWTH SECTORS



Financials

- **Asset Growth**
- **Income Statement**
- **Balance Sheet**

DSS Asset Growth

DELIVERING SHAREHOLDER VALUE & RESULTS



Income Statement

	For the years ended December 31,		For the years ended December 31,
	2019	2020	1Q 2021
Printed products	13,230,000	13,000,000	3,846,000
Technology sales, services and licensing	2,148,000	2,085,000	489,000
Direct marketing	172,000	2,326,000	608,000
Total revenue	\$15,550,000	\$17,411,000	\$ 4,943,000
Costs and expenses:			
Cost of revenue, exclusive of depreciation and amortization	10,342,000	11,207,000	3,353,000
Selling, general and administrative (including stock-based compensation)	6,674,000	15,867,000	4,301,000
Depreciation and amortization	1,151,000	1,084,000	518,000
Total costs and expenses	18,167,000	28,158,000	8,172,000
Operating loss	(2,617,000)	(10,747,000)	(3,229,000)
Other income (expense):			
Interest income	25,000	69,000	52,000
Other income	-	1,000	-
Interest expense	(125,000)	(185,000)	(20,000)
Gain on extinguishment of debt	-	969,000	116,000
Income from equity method investment	-	604,000	(579,000)
Unrealized gains	-	10,609,000	-
Amortization of deferred financing costs and debt discount	(3,000)	(8,000)	-
Income (loss) from continuing operations before income taxes	(2,720,000)	1,312,000	838,000
Income tax benefit	(125,000)	(1,774,000)	(3,898,000)
Income (loss) from continuing operations	(2,595,000)	3,086,000	(114,000)
Loss from discontinued operations	(294,000)	(1,668,000)	838,000
Net income (loss)	(2,889,000)	1,418,000	(4,012,000)
Loss from continuing operations attributed to noncontrolling interest	-	481,000	31,000
Net income (loss) attributable to common stockholders	(2,889,000)	1,899,000	\$ (3,981,000)
Comprehensive income (loss):	(2,882,000)	1,418,000	\$ (3,981,000)
Earnings (loss) per common share - continuing operations:			
Basic	\$ (3.05)	\$ 1.01	\$ (0.01)
Diluted	\$ (3.05)	\$ 0.59	\$ (0.01)
Loss per common share - discontinued operations:			
Basic	\$ (0.35)	\$ (0.47)	\$ (0.20)
Diluted	\$ (0.35)	\$ (0.28)	\$ (0.20)
Shares used in computing earnings (loss) per common share:			
Basic	850,180	3,548,421	19,432,831
Diluted	850,180	6,019,207	19,432,831

Balance Sheet

	Mar. 31, 2021	Dec. 31, 2020
Current assets:		
Cash and cash equivalents	\$ 52,061,000	\$ 5,226,000
Accounts receivable, net	3,806,000	3,910,000
Inventory	2,556,000	1,955,000
Prepaid expenses and other current assets	1,451,000	1,359,000
Total current assets	59,874,000	12,450,000
Property, plant and equipment, net	4,079,000	4,146,000
Other investments	5,134,000	1,788,000
Investment, equity method	11,655,000	12,234,000
Marketable securities	10,085,000	9,136,000
Notes receivable	1,543,000	537,000
Non-current assets held for sale - discontinued operations		744,000
Other assets	338,000	384,000
Right-of-use assets	156,000	182,000
Goodwill	26,862,000	26,862,000
Other intangible assets, net	23,077,000	23,456,000
TOTAL ASSETS	\$ 142,803,000	\$ 91,919,000
Current liabilities:		
Accounts payable	1,248,000	1,482,000
Accrued expenses and deferred revenue	1,798,000	5,270,000
Other current liabilities	658,000	1,435,000
Current liabilities held for sale - discontinued operations		240,000
Current portion of lease liability	138,000	167,000
Current portion of long-term debt, net	498,000	278,000
Total current liabilities	4,340,000	8,872,000
Long-term debt, net	1,661,000	1,976,000
Long term lease liability	18,000	15,000
Non-current liabilities held for sale - discontinued operations		505,000
Other long-term liabilities	507,000	507,000
Deferred tax liability, net	2,661,000	3,499,000
Commitments and contingencies (Note 15)		
Stockholders' equity		
Preferred stock, \$.02 par value; 47,000 shares authorized, 43,000 shares issued and outstanding (43,000 on December 31, 2020); Liquidation value \$1,000 per share, \$43,000,000 aggregate.	1,000	1,000
Common stock, \$.02 par value; 200,000,000 shares authorized, 27,670,000 shares issued and outstanding (5,836,000 on December 31, 2020)	552,000	116,000
Additional paid-in capital	235,027,000	174,380,000
Non-controlling interest in subsidiary	3,399,000	3,430,000
Accumulated deficit	(105,363,000)	(101,382,000)
Total stockholders' equity	133,616,000	76,545,000
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	\$ 142,803,000	\$ 91,919,000



**DELIVERING SHAREHOLDER VALUE WITH
HOLDINGS IN GROWTH SECTORS**

Contact Us

Investor Contact:
Dave Gentry, CEO
RedChip Companies Inc.
407-491-4498
Dave@redchip.com

